

Enroller: _____ Info gathered on _____ at _____ am/pm. Are you a current client of ours? YES NO If no, how did you hear about us? _____

CLIENT INFORMATION

Client Name: _____ Employer: _____ Employer Phone #: _____
 Home Address: _____ City: _____ State: _____ Zip: _____ County: _____
 Same Mailing Address: YES NO Address: _____ City: _____ State: _____ Zip: _____
 Cell Phone #: _____ Can we text your cell phone: YES NO Home Phone #: _____ Marital Status: _____
 Email Address: _____ Can we contact you via email: YES NO
 Employer offer health insurance? YES NO If yes, how much are you charged for EMPLOYEE ONLY health insurance: _____
 Spouse's Employer Name/#: _____ Modified Adjusted Gross Income for 2020: _____
 Spouse's Employer Offer Insurance? YES NO If yes, how much is your spouse charged for EMPLOYEE ONLY health insurance: _____

LIST THE FOLLOWING INFORMATION ON EVERY PERSON CLAIMED ON YOUR TAX RETURN (whether they need insurance or not):

Name	Social Security Number	Date of Birth	Age	Sex	Use Tobacco	Does this person need insurance?	Receive Social Security Benefits?	Receive Medicare or Medicaid?	US Citizen or Permanent Resident?	2020 Modified AGI

Contact American Carolina Insurance to assist you: Call (864) 269-9700. You can fax your application to (864) 269-7134

PRIVACY/HIPPA Authorization: By signing or noted verbal code I hereby attest that I give authorization to the staff of American Carolina Insurance to act on my behalf to quote, enroll and/or service any insurance policy with HealthCare.gov or any insurance carrier with which I have chosen to enroll. ACI certifies that the information collected will be used for quoting, enrolling and/or servicing said policy. I confirm I have provided true answers to all questions on this form. I know that I may be subject to penalties under federal law if I intentionally provide false or untrue information. I know that I must notify ACI and/or the Marketplace if anything changes (and is different than) what I provided on this application. I understand that a change in my information could affect my eligibility. I confirm that next year I plan to file a federal income tax return. I also confirm that I am not offered affordable health coverage from my employer.

Signed _____ Date _____ MMN _____ Verbal Authorization Code _____

